



EVERY INVESTOR IS ONE OF A KIND. SO ARE RISKLAB'S SOLUTIONS.

Investment solutions customised to your needs

Your institution is likely to have its unique investing DNA – a singular combination of desired investment outcomes, constraints and risk tolerance.

With such individual requirements, finding the right solutions can be difficult.

What is risklab?

As a specialist team within Allianz Global Investors, risklab acts as your strategic investment partner.

Our team of over 50 investment professionals worldwide develops advisory services and solutions that are tailored to your individual investment goals.

We start every client engagement by listening to your needs and fostering a wide-ranging dialogue about your opportunities. Drawing on proprietary research into sources of risk and return, we help you address questions such as:

- What should my long-term strategic asset allocation be to achieve my investment objectives?
- How can I reduce the downside risk of my portfolio without giving up exposure to equity market returns?
- How does a private markets strategy that fits both my financial goals and implementation constraints look like?
- What are the sustainability characteristics of my portfolio and how can I improve them?
- How to provide institutional-like wealth management solutions to retail clients?

You need someone who can work in partnership with you, listen intelligently to your needs, and provide customised and actionable advice and solutions for your goals.

That's what risklab offers.

risklab actively supports your investment outcomes with customised advice

INNOVATIVE

- We employ innovative quantitative methods
- Our research capabilities span a global research network with academic partnerships
- We develop proprietary digital tools to facilitate diagnosis and implementation

CUSTOMISED

- We start every relationship by understanding your objectives and perspectives
- We customise solutions for each specific client situation
- Our solutions are designed to evolve with your changing needs

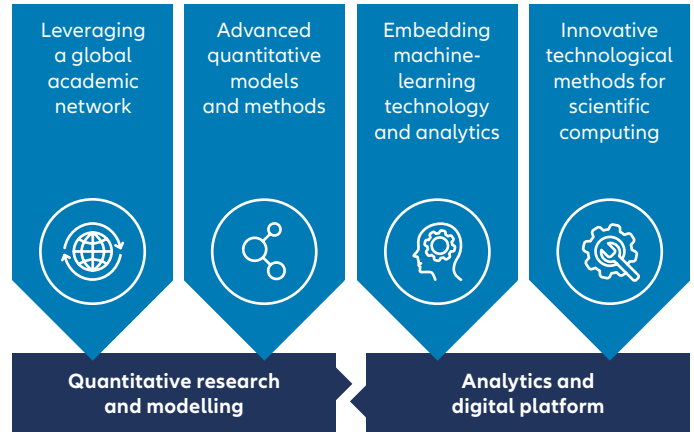
HOLISTIC

- We take a total portfolio approach rather than thinking in asset-class silos
- We cover the entire investment value chain
- Our advice is practical, not esoteric: it is designed for immediate implementation and results

At the heart of risklab: our global innovation hub

Our global innovation hub – an intrinsic part of risklab – combines research tools and analytics with academic partnerships.

It helps ensure that our customised investment solutions are characterised by a high level of accuracy and precision, and operational stability and scalability. And it supports a digital-first approach, with intuitive online tools to equip clients and our own teams.



Our expertise: delivering insights and solutions aligned with your goals

SOLUTIONS

Asset allocation & portfolio construction

- Capital markets modelling
- Asset allocation and portfolio optimisation
- Portfolio construction
- Liability-driven investing

Risk management

- Assessment and modelling of market risk
- Design of risk-management solutions
- Tailored dynamic asset allocation and tail-risk strategies

Digital & wealth management

- Holistic personalised wealth management
- Integrated digital & hybrid advisory tools
- Customised retirement & pension solutions

Private markets

- Risk & return modelling
- Portfolio construction incl. commitment planning
- Designing private markets solutions

Sustainable investment

- Portfolio sustainability and climate risk assessment
- Implementation of sustainability objectives into portfolio construction and investment strategy
- Tailored sustainable investment solutions

HOW YOU BENEFIT

Navigate investment challenges and optimise the asset allocation to meet your investment goals

Balance risk/return objectives within your portfolio allocation and stay in control of your portfolio at all times

Integrating accumulation, transition and decumulation in holistic wealth management tool based ecosystem

Gain a holistic view and high process stability throughout the implementation – with an integrated approach that combines all relevant steps of the value chain

We help you to incorporate sustainability goals in your portfolio and understand the influences on your investment goals

We're global – and local

Whatever the geographic reach of your institution, local factors will likely influence your investment goals and possible solutions.

Our teams of regional experts – supported by our global innovation hub – can access global best practice and adapt it to your needs.

Let us support your investment outcomes.
Contact us at: allianzgi.com/risklab

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